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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	-x
In re	:
	: Chapter 11
GENERAL MOTORS CORP., <i>et al.</i> ,	:
	: Case No. 09-50026 (REG)
Debtors.	:
	:

**NOTICE OF WITHDRAWAL OF OBJECTION OF BNSF RAILWAY COMPANY TO
NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY, AND (II)
CURE AMOUNTS RELATED THERETO**

PLEASE TAKE NOTICE that the undersigned hereby withdraws the Objection
Of BNSF Railway Company To Notice Of (I) Debtors' Intent To Assume And Assign Certain
Executory Contracts, Unexpired Leases Of Personal Property, And Unexpired Leases Of
Nonresidential Real Property, And (II) Cure Amounts Related Thereto (the "Objection") (Docket
No. 1701), filed in the above-captioned case on June 17, 2009. BNSF Railway Company is
withdrawing the Objection because it has been settled with the Debtors.

Dated: September 9, 2009

Respectfully submitted,

PEPPER HAMILTON LLP

/s/ Linda J. Casey

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